

Southern Berkshire Regional School District
FY10

Assessment Calculations

Operating and Transportation Assessments (using Statutory Formula for Operating Assessment)

Total Operating and Transportation Assessment:	\$ 10,162,606
Net School Spending Minimum Required Contribution:*	<u>\$ 6,954,847</u>
Balance to be Assessed based on Regional Agreement:**	\$ 3,207,759

* Allocation between towns of this portion is determined by the State - see below

** Allocation between towns of this portion is based on Rolling Average Enrollment

Town	Enrollment 10/01/08	%	Allocation
Alford	49.60	5.3%	\$ 168,865
Egremont	114.45	12.1%	\$ 389,650
Monterey	82.00	8.7%	\$ 279,172
New Marlborough	178.80	19.0%	\$ 608,732
Sheffield	<u>517.35</u>	<u>54.9%</u>	<u>\$ 1,761,340</u>
	942.20	100.0%	\$ 3,207,759

	<u>Minimum Required Contribution</u>	<u>Amount Above Minimum</u>	<u>Total Statutory Assessment</u>
Alford	\$ 332,609	\$ 168,865	\$ 501,474
Egremont	\$ 908,292	\$ 389,650	\$ 1,297,942
Monterey	\$ 676,100	\$ 279,172	\$ 955,272
New Marlborough	\$ 1,462,166	\$ 608,732	\$ 2,070,898
Sheffield	<u>\$ 3,575,680</u>	<u>\$ 1,761,340</u>	<u>\$ 5,337,020</u>
	\$ 6,954,847	\$ 3,207,759	\$ 10,162,606

Capital Assessments - Based on % of 2008 EQV (Equalized Valuation)

Total Capital Assessment:		\$ 760,148
	<u>EQV</u>	<u>To the nearest 100th Percent</u>
Alford	270,849,900	10.82%
Egremont	528,805,900	21.12%
Monterey	513,146,700	20.50%
New Marlborough	564,200,500	22.54%
Sheffield	<u>626,448,800</u>	<u>25.02%</u>
	2,503,451,800	100.00%
		<u>\$ 760,148.00</u>